

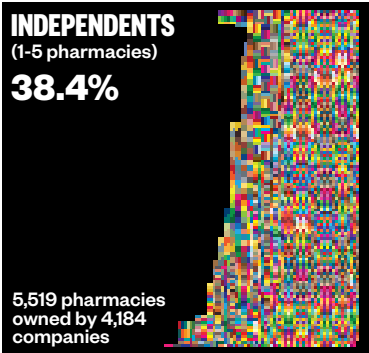
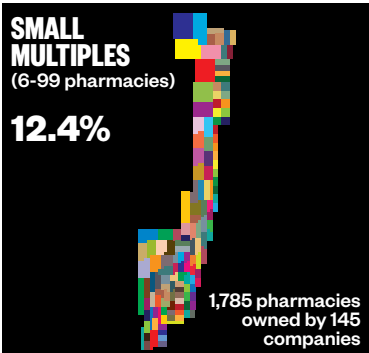
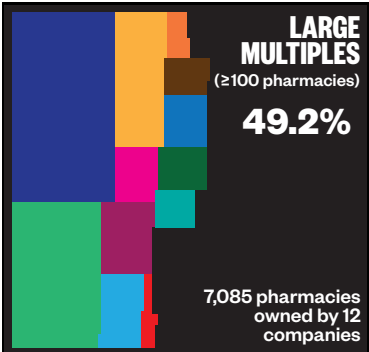
COMMUNITY PHARMACY IN GREAT BRITAIN 2016: A FRAGMENTED MARKET

There are more than 14,000 community pharmacies in Great Britain and the top 12 players own almost 50% of the market.

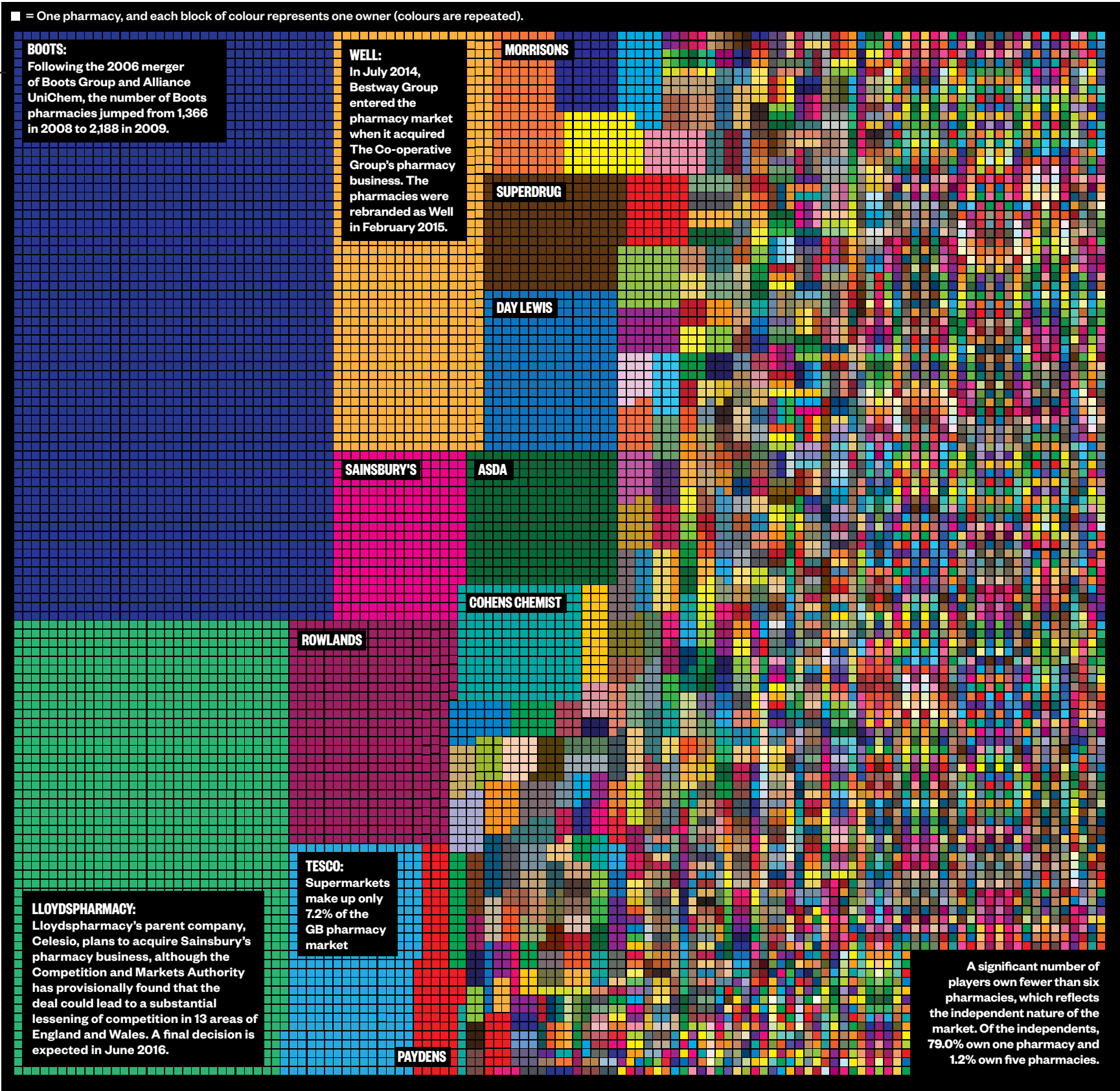
ELIZABETH SUKKAR

14,389
PHARMACIES IN GREAT BRITAIN

Key:



Infographic: Maria Angel Gonzalez
Source: Ownership information provided by the General Pharmaceutical Council in March 2016; individual companies.



BREAKDOWN OF LARGE MULTIPLES

Boots dominates the large multiple sector with a 33.5% share.

Owner	Pharmacies	Employed pharmacists
Boots Pharmacy	2,376	6,000
Lloydspharmacy	1,576	1,892
Well	815	1,106
Rowlands	519	537
Tesco	382	825
Sainsbury's	281	>500
Day Lewis Pharmacy	270	318
Asda	255	550 (approximate)
Superdrug	203	249
Cohens Chemist	182	>200
Morrisons	119	240
Paydens	107	140

BREAKDOWN OF SMALL MULTIPLES

PCT Healthcare has a 3.5% share of the small multiple sector.

Owner	Pharmacies	Owner	Pharmacies
PCT Healthcare Ltd	63	Warwick Healthcare Ltd	10
Hi Weldrick Ltd	61	M & D Green Dispensing Chemist Ltd	10
Dudley Taylor Pharmacies Ltd	56	Magawell Ltd	10
Waremoss Ltd	52	Day - Night Pharmacy Ltd	10
WR Evans (Chemist) Ltd	51	The Hub Pharmacy Ltd	10
Lincoln Co-operative Chemists Ltd	49	Wise Pharmacies Ltd	10
Raja Ltd	35	Butt & Hobbs Ltd	10
Whitworth Chemists Ltd	35	Ashaev Ltd	10
Walter Davidson & Sons Ltd	33	John Ross (Chemists) Ltd.	10
A & JM Sheppard Ltd	31	HCA International Ltd	9
CG Murray & Son Ltd	26	BJ Wilson Ltd	9
The Red Band Chemical Co Ltd	26	Whittle Pharmacies Ltd	9
Jhoots Healthcare Ltd	23	N Nasr Ltd	9
HA McParland Ltd	22	Allcures Plc	9
Laville Ltd	22	Medimpo Ltd.	9
Pasab Ltd	22	Secret Potions Ltd	9
Pillbox Chemists Ltd	22	Sedem Ltd.	9
Imaan Ltd	21	N & R Gordon Ltd	9
Norchem Healthcare Ltd	20	Napolan (UK) Ltd	9
Spire Healthcare Ltd	19	Newbridge (Healthcare) Ltd	9
Jardines (UK) Ltd	19	Omnicare Pharmacy Ltd	8
Sykes Chemists Ltd	19	Shadforth Pharmaceutical Co Ltd	8
JN Murray Ltd	17	Shiraz & Sons Ltd	8
Manichem Ltd	17	Web Pharmacy Ltd	8
Pearn's Pharmacies Ltd	17	APA Ltd.	8
Badham Pharmacy Ltd	16	Adam Myers Ltd	8
Medipharma Ltd	16	East of England Co-operative Society	8
Ashchem Ltd	15	Niemans Chemists Ltd	8
Hollowood Chemists Ltd	15	Strandhaven Ltd	7
Knights Chemist Ltd	15	WM Brown (Kingshurst) Ltd	7
SKF Lo (Chemist) Ltd	14	A & L Porter Ltd	7
KSC IT Ltd	14	Dispharma Retail Ltd	7
Safedale Ltd	14	Davies Chemists (Briton Ferry) Ltd	7
X-Pharm Ltd	14	Clockwork Retail Ltd	7
Delmergate Ltd	13	Cornwells Chemists Ltd	7
Cox & Robinson (Chemists) Ltd	12	GLM Romanes Ltd	7
Borno Chemists Ltd	12	Lo's Pharmacy Ltd	7
Vittoria Healthcare Ltd	12	M Whitfield Ltd	7
M Farren Ltd	12	Manmohan Singh Birk	7
Dean & Smedley Ltd	12	Eightlands Ltd	7
Blundell's Pharmacy Ltd	11	Care4u Pharmacy Ltd	7
Shaunaks Ltd	11	Alfa Chemist Ltd	7
Right Medicine Pharmacy Ltd	11	Aston Chemists Ltd	7
Pharmacy Care Plus Ltd	11	Mayberry Pharmacy Ltd	7
JM McGill Ltd	11	Medicare Chemists Ltd.	7
James Storer Powell	11	M & B Healthcare Ltd	7
John Ware Ltd	11	Gallagher Healthcare Ltd	7
MEJ Hingley & Co Ltd	11	Inverooast Ltd	7
HJ Everett (Chemist) Ltd	11	Houlihan Pharmacy Ltd	7
Freshphase Ltd	11	Surreal Medicare Ltd	7
Pure Health Medical Ltd	11	Salam Ltd	7
Michael Franklin (Chemists) Ltd	10	Others (41 owners with 6 pharmacies each, totalling 246)	6
SG Court Ltd	10		